

# Welcome

## Patient

Patient's Full Name: \_\_\_\_\_ Male Female Age: \_\_\_\_\_  
 Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Birthday: \_\_\_\_\_  
 IF Patient is a Minor - lives with: Mother Father Both(same household) Other: \_\_\_\_\_ Is there a court order? \_\_\_\_\_

## Patient/Responsible Party Info

RELATIONSHIP TO PATIENT Self (If self skip to \*\*) Mother Father Other: \_\_\_\_\_  
 Responsible Party Name: \_\_\_\_\_ Male Female  
 Responsible Party Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Birthday: \_\_\_\_\_  
 \*\*How long at this address: \_\_\_\_\_ Do you? Own Rent  
 Previous Address (If Less Than 3 Years): \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ Years Employed: \_\_\_\_\_  
 Social Security #: \_\_\_\_\_ Marital Status: Single Married Divorced  
 Spouse's Name: \_\_\_\_\_ Spouse's Birthday: \_\_\_\_\_  
 Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ Years Employed: \_\_\_\_\_  
 Social Security #: \_\_\_\_\_ Spouse's Relationship to Patient: \_\_\_\_\_

## Patient Insurance Info

Policy Holder's Name: \_\_\_\_\_ Social Security #: \_\_\_\_\_  
 Policy ID#: \_\_\_\_\_ Insured's relationship to patient: \_\_\_\_\_  
 Holder's Employer: \_\_\_\_\_ Insured DOB: \_\_\_\_\_  
 Insurance Company: \_\_\_\_\_ Group #: \_\_\_\_\_ Union Local #: \_\_\_\_\_  
 Insur. Co. Address: \_\_\_\_\_ Insur. Phone #: \_\_\_\_\_  
 Do you have a secondary insurance? Yes No  
 Policy Holder's Name: \_\_\_\_\_ Social Security #: \_\_\_\_\_  
 Policy ID#: \_\_\_\_\_ Insured's relationship to patient: \_\_\_\_\_  
 Holder's Employer: \_\_\_\_\_ Insured DOB: \_\_\_\_\_  
 Insurance Company: \_\_\_\_\_ Group #: \_\_\_\_\_ Union Local #: \_\_\_\_\_  
 Insur. Co. Address: \_\_\_\_\_ Insur. Phone #: \_\_\_\_\_

## Contact

Name of nearest relative not living with you: \_\_\_\_\_  
 Complete Address: \_\_\_\_\_ Phone #: \_\_\_\_\_  
 Relationship: \_\_\_\_\_

## Signature

Have any of your family members been seen in this office? YES NO Name: \_\_\_\_\_  
 Have you previously had braces? YES NO Referred By: \_\_\_\_\_  
 Reason for Today's Visit: \_\_\_\_\_ Email Address: \_\_\_\_\_  
 I understand that where appropriate, credit bureau reports may be obtained.  
 Signature (Parent's Signature If Minor): \_\_\_\_\_ Date: \_\_\_\_\_